

Address: 3600 South Gessner Rd STE 110 Houston, TX 77063 CLIA – 45D1061571

Lab Director - Albert Chen M.D. Phone: 281-378-2116 Fax: 281-466-2483

P	LEASE SU	BMITTHI	FOLLO	WING WI	TH REOL	JISITION	FORM
	LLAJL JU		- I OLLO	W1140 W	THE INEQ		

☐ Letter of Medical Necessity (Signed by Physician)	
☐ Informed Consent Form (Signed by Pt & Physician)	
☐ SOAP & Progress Note (Signed by Physician)	

ш	Summary of Active Medicali	U
	Scanned Insurance Card Cop	ΟV

The state of the s	MINIM	AT HAHAIO	NODEFIC	LIENCTIE	DIIII	REQUIS	HON FORM		
		Р	ATIENT INF	ORMATION					
Patient First Name		Patient	Last Name	Biological Sex F M					
Date of Birth (MM/DD/YYYY)		PI	hone Number	Email Addres			5		
Address			City		State		Zip		
Ethnicity: African American	Asia	an 🗌 Cauca	sian 🗌 Hispar	nic	hkenazi)	Portuguese	Other		
PATIENT INSURA	NCE INI	FORMATIO	N		SPECI	MEN INFO	RMATION		
☐ Insurance ☐ Self-Pay ☐ C	1			Date Sample Collected (mm/dd/yy) (required)					
Name of the insurance	idary Insurand	ce, If any	Medical Record#						
Insurance Policy/ID number	of the insured]						
Insurance Group number	of Birth of Insu	□ Buccal Swab □ Other (specify source)							
ORDERIN	G PHYS	ICIAN/SEN	DING FACI	LITY (Each Listed	person will r	eceive a copy of	the report)		
Facility Name (Facility Code):			Address	:					
State/Country :	Zip:	Phone:							
Ordering Licensed Provider Name (L	NPI#		Phone		Fax/Email				
		STATEM	IENT OF ME	DICAL NECE	SSITY				
By submission of this test requisition as the ordering provider is authorize requisition form are reasonable an disorder; (iv) the test results will dete (v) have obtained this patient's and appropriate diagnosis code(s) are in	ed by law t d medicall ermine my relatives', w	o order the test y necessary for patient's medic hen applicable,	t(s) requested; (i r the diagnosis cal managemen , written informe	ii) certify that any and/or treatment t and treatment d	custom part t of a disease ecisions of t	nel and/or orde se, illness, impa his patient's co	ered test(s) requested on this test airment, symptom, syndrome or ndition on this date of service;		
Signature of Provider (required)							Date:		
	IND	ICATIONS	FOR TESTIN	IG (CHECK ALL T	HAT APPLY)				

CLINICAL PRESENTATION

Please indicate any clinical presentations and /or findings that may be relavant to genetic testing:

- Behavior
- Phenotypes

Will Patient management be changed depending on the test results? ☐ Yes☐ No

☐ Diagnostic ☐ Family history ☐ Positive or normal control ☐ Other......

- Conditions
- Physical
- Pedigree/Family History Symptoms

There are many presentations which may not seem like a direct association for disease. Please List the most suspected presentations and attach detailed medical records and/or pedigree.

Custom In	nmuno	defic	ciency NGS Tes	ting	(Select the g	enes below) or l	Co	mpreh	ensive lm	mı	unodeficiency N	GS T	esting Pane	l (Te	st All Ge	nes)
│ │ □ BLM	١		G6PD		NRAS	□ TERT		IFNO	GR1 -		ATM		MEFV		CDX	1
│ │ □ BRC	A2		G6PC		PMS2	□ F13B		IFNO	GR2 [RFXANK		CYBB		PIK3	CD
□ CFT	R		JAK2		PLCG2	□ F7		RAG	1 [PTPRC		JAGN1		MST	1
 □ F9			MSH6		PTEN	□ FGB		RAG	2 [NCF1		STK4		VPS1	13B
 □ F5			MYD88		RUNX1	□ STAT1		SPIN	IK5		TNFRSF13B		CYBA			
 □ FAN	CC		PALB2		MPL	□ STAT3		BTK			ITGB2		NFKB2			
INDICATION (S) FOR TESTING ICD-10																
INFECTION									ERS INVO	LV	ING THE IMMUN	F MF	CHANISM			
ICD	Descr	-					l	CD	Descript	io	n					
□ B20 □ B59			nunodeficiency	viru	s [HIV] disease			080.0 080.1		•	hypogammaglobi I hypogammaglob					
	Pneun							080.1			eficiency of immu			١]		
1			ASMS OF LYMP ID RELATED TIS		-		l	080.3			eficiency of immu				oclasses	
ICD	Descr			306	:		l	080.4 080.5	, , , , , , , , , , , , , , , , , , , ,							
□ C80.2	Maligr	nant r	neoplasm associ		-	-	l	080.6	Antibody	/ d	eficiency with nea	r-no				
□ C88.8		_	nant immunop				 r	080.7	with hyperimmunoglobulinemia Transient hypogammaglobulinemia of infancy							
□ C94.40		-	nyelosis with my mission	eior	ibrosis not nav	/ing		080.8	Other immunodeficiencies with predominantly antibody defects							
□ C94.41			nyelosis with my	elof	ibrosis in remi	ssion		080.9			ficiency with pred	omii	nantly antibo	ody d	efects	
□ C94.42 □ C94.6		-	nyelosis with my astic disease no		-	ose		081.0	unspecified Severe combined immunodeficiency [SCID] with reticular							
-			SYNDROMES					dysgenesis D81.1 Severe combined immunodeficiency [SCID] with low T- and								
ICD	Descr							081.2	B-cell nu Severe co		bers Ibined immunode	ficie	ncv [SCID] w	ith lc	w or	
□ D46.22			anemia with exc						normal B	3-ce	ell numbers					
□ D47.1			eloproliferative of uncertain beh			homotopoiotic	l	081.4 081.6	Nezelof's		yndrome compatibility com	nlov	class I defici	ioncy	,	
□ D47.9			tissue unspecifi			nematopoietic	l	081.7	-		compatibility com	-				
□ D47.Z1 Post-transplant lymphoproliferative disorder (PTLD)			081.89	Other combined immunodeficiencies Combined immunodeficiency unspecified												
□ D47.Z9			-			vior of lymphoid	l	081.9 082.0			immunodenciency drich syndrome	/ un:	specilied			
		-	etic and related				l	082.1	Di George's syndrome Immunodeficiency with short-limbed stature							
			ER ANEMIAS AI SYNDROMES	ND (OTHER BONE		l	082.2 082.3			ficiency with short ficiency following			tive	esponse	e to
ICD	Descr								Epstein-E	3ar	r virus		·			
1	Other	const	titutional aplasti				1	082.4 082.8			unoglobulin E [IgE ficiency associated			ified	maior d	efects
1			stic chemothera			topenia	l	082.9			ficiency associated					
□ D61.811		_	-induced pancyt ytopenia	.ope	Tild			0.88			ariable immunode ies of B-cell numb			dom	inant	
			•					083.1			ariable immunode			dom	inant	
BLOOD-			OF BLOOD AND RGANS	,				202.2		_	gulatory T-cell diso				the endthe e	
ICD	Descr							083.2	to B- or T		ariable immunode ells	псіє	ncy with aut	oant	ibodies	
□ D70.0 □ D70.1			agranulocytosis tosis secondary		ancer chemot	herapy		083.8	Other co	mr	mon variable imm					
□ D70.2	Other	drug-	-induced agrant				l	083.9 084.0			ariable immunode e function antiger					
□ D70.4 □ D70.8			ropenia ropenia				1	084.1			the complement sy			•		
□ D70.8			a unspecified				l	084.8			ified immunodefic		ies			
□ D71	Functi	onal (disorders of poly			eutrophils	1	084.9 089.3			ficiency unspecific constitution syndr		<u> </u>			
□ D72.0 □ D72.810			omalies of leuko openia	cyte	5			089.810	Acute gra	aft	-versus-host disea	se				
□ D72.818	Other	decre	eased white bloo								aft-versus-host dise aronic graft-versus		st disease			
□ D72.819 □ D73.81			white blood cell c splenomegaly		nt unspecified			089.813	Graft-ver	su	s-host disease uns	peci	fied			
□ D75.81	Myelo	fibros	sis				1	089.82 089.89			ne lymphoprolifer ified disorders invo					m
□ D76.1 □ D76.2			ocytic lymphohi ocytic syndrome			tod		ン ひヲ . Oヲ			ere classified	ווייוכ	y tile illillilli	16 111	cciiailisi	11
□ D76.2 □ D76.3			ocytic syndrome ocytosis syndron		ccuori-assucid	teu		089.9	Disorder	inv	volving the immur	ne m	echanism ur	rspe	cified	

	RGICAL MALABSORPTION & CONNECTIVE	MALNUTRITION						
	RELATED DISORDER		ICD	Description				
ICD	Description		E40	Kwashiorkor				
□ T86.00	Unspecified complication of bone marrow transplant		E41	Nutritional marasmus				
□ T86.01	Bone marrow transplant rejection		E42	Marasmic kwashiorkor				
□ T86.02	Bone marrow transplant failure		E43	Unspecified severe protein-calorie malnutrition				
□ T86.03	Bone marrow transplant infection							
□ T86.09	Other complications of bone marrow transplant		HVDERTI	ENSIVE & KIDNEY RELATED DISEASES				
□ T86.10	Unspecified complication of kidney transplant							
□ T86.11	Kidney transplant rejection		ICD	Description				
□ T86.12	Kidney transplant failure	Ш	l12.0	Hypertensive chronic kidney disease with stage 5 chronic				
□ T86.13	Kidney transplant infection			kidney disease or end stage renal disease				
□ T86.19	Other complication of kidney transplant		l13.11	Hypertensive heart and chronic kidney disease without heart				
□ T86.20	Unspecified complication of heart transplant			failure with stage 5 chronic kidney disease or end stage renal disease				
□ T86.21	Heart transplant rejection		I13.2	Hypertensive heart and chronic kidney disease with heart failure				
□ T86.22	Heart transplant failure			and with stage 5 chronic kidney disease or end stage renal disease				
□ T86.23	Heart transplant infection		N18.5	Chronic kidney disease stage 5				
	Cardiac allograft vasculopathy							
	Other complications of heart transplant	ш	N18.6	End stage renal disease				
□ T86.30	Unspecified complication of heart-lung transplant							
□ T86.31	Heart-lung transplant rejection		ENCOUN	ITER FOR OTHER POSTPROCEDURAL AFTERCARE				
□ T86.32	Heart-lung transplant failure		ICD	Description				
□ T86.33	Heart-lung transplant infection	П	Z48.21	Encounter for aftercare following heart transplant				
□ T86.39	Other complications of heart-lung transplant							
□ T86.40	Unspecified complication of liver transplant		Z48.22	Encounter for aftercare following kidney transplant				
□ T86.41	Liver transplant rejection		Z48.23	Encounter for aftercare following liver transplant				
□ T86.42	Liver transplant failure		Z48.24	Encounter for aftercare following lung transplant				
□ T86.43	Liver transplant infection		Z48.280	Encounter for aftercare following heart-lung transplant				
□ T86.49	Other complications of liver transplant			Encounter for aftercare following bone marrow transplant				
□ T86.5	Complications of stem cell transplant							
	Lung transplant rejection	ш	Z48.298	Encounter for aftercare following other organ transplant				
☐ T86.811	Lung transplant fejection							
	Lung transplant infection		ENCOUN	ITER FOR CARE INVOLVING RENAL DIALYSIS				
	Other complications of lung transplant		ICD	Description				
	Unspecified complication of lung transplant	П	Z49.01	Encounter for fitting and adjustment of extracorporeal				
	Bone graft rejection		217.01	dialysis catheter				
	Bone graft failure		740.00	•				
	Bone graft infection	Ш	Z49.02	Encounter for fitting and adjustment of peritoneal				
	Other complications of bone graft			dialysis catheter				
	Unspecified complication of bone graft		Z49.31	Encounter for adequacy testing for hemodialysis				
	Intestine transplant rejection		Z99.2	Dependence on renal dialysis				
	Intestine transplant rejection Intestine transplant failure							
	·		TDANCD	LANTED ORGAN AND TISSUE STATUS				
	Intestine transplant infection Other complications of intestine transplant							
	Unspecified complication of intestine transplant	_	ICD	Description				
			Z94.0	Kidney transplant status				
	Other transplanted tissue rejection		Z94.1	Heart transplant status				
	Other transplanted tissue failure		Z94.2	Lung transplant status				
	Other transplanted tissue infection		Z94.3	Heart and lungs transplant status				
	Other complications of other transplanted tissue		Z94.4	Liver transplant status				
	Unspecified complication of other transplanted tissue		Z94.81	Bone marrow transplant status				
☐ T86.90	Unspecified complication of unspecified transplanted organ and tissue		Z94.82	Intestine transplant status				
☐ T86.91	Unspecified transplanted organ and tissue rejection			·				
☐ T86.92	Unspecified transplanted organ and tissue failure		Z94.83	Pancreas transplant status				
□ T86.93	Unspecified transplanted organ and tissue infection		Z94.84	Stem cells transplant status				
□ T86.99	Other complications of unspecified transplanted organ and tissue		Z94.89	Other transplanted organ and tissue status				

INFORMED CONSENT

For the purposes of this consent, "I", "my", and "your" will refer to me or to my child, including my unborn child, if my child is the person for whom the healthcare provider has ordered testing.

PURPOSE OF THIS TEST

The purpose of this test is (a) to see if I may have a genetic variant or chromosome rearrangement causing a genetic disorder; or (b) to evaluate the chance that I will develop or passon a genetic disorder in the future. If I already know the specific gene variant(s) or chromosome rearrangement that causes the genetic disorder in my family, I agree to inform the laboratory of this information.

WHAT TYPE OF TEST RESULTS CAN I EXPECT FROM GENETIC TESTING?

- 1. Positive: A change in your DNA was found, which is very likely the cause of your features/symptoms. This is the most straightforward test result, which can be used as the basis to test other family members to determine their chances of having either the disease or a child with the disease.
- 2. Negative: No variants were found to explain your symptoms. This does not mean that you do not have a genetic condition. It is still possible that there is a genetic variant not found by the test that was ordered. Your healthcare provider or genetic counselor may discuss more testing either now or in the future.
- 3. Variant of Uncertain Significance (VUS): A change in a gene was found. However, we are not sure whether this variant is the cause of your symptoms/features. More information is needed. We may suggest testing other family members to help figure out the meaning of the test result.

4. Unexpected Results: In rare instances, this test may reveal an important genetic change that is not directly related to the reason for ordering this test. For example, this test may find you are at risk for another genetic condition I am not aware of or it may indicate differences in the number or rearrangement of sex chromosomes. We may disclose this information to the ordering healthcare provider if it likely affects medical care. Because medical and scientific knowledge is constantly changing, new information that becomes available may supplement the information **Elite Clinical Laboratory** used to interpret my results.

Healthcare providers can contact Elite Clinical Laboratory at any time to discuss the classification of an identified variant.

WHAT IS TRIO/DUO-BASED GENETIC TESTING?

For some genetic tests, including samples from the biological parents and/or other biological relatives along with the patient's sample can help with the interpretation of the test results. These tests are often referred to as "trio tests" since they typically include samples from the patient and both parents. Samples from relatives should be submitted with the patient's sample. Clinical information must be provided for the patient and any relative who submits a sample.

I understand that **Elite Clinical Laboratory** will use the relative sample(s) when needed for the interpretation of my test results and that my test report may include clinical and genetic information about arelative when it is relevant to the interpretation of the test results. I further understand that relatives will not receive an independent analysis of data nor a separate report.

RISKS AND LIMITATIONS OF GENETIC TESTING

- 1. In some cases, testing may not identify a genetic variant even though one exists. This may be due to limitations in current medical knowledge or testing technology.
- 2. Accurate interpretation of test results may require knowing the true biological relationships in a family. I understand that if I fail to accurately state the biological relationships in my family, it could lead to incorrect interpretation of the test results, incorrect diagnoses, and/or inconclusive test results. If genetic testing reveals that the true biological relationships in a family are not as I reported them, including non-paternity (the reported father is not the biological father) and consanguinity (the parents are related by blood), I agree to have these findings reported to the healthcare provider who ordered the test.
- 3. Although genetic testing is highly accurate, inaccurate results may occur. These reasons include, but are not limited to mislabeled samples, inaccurate reporting of clinical/medical information, rare technical errors, or other reasons.
- 4. I understand that this test may not detect all of the long-term medical risks that I might experience. The result of this test does not guarantee my health and that additional diagnostic tests may still need to be done.
- 5. I agree to provide an additional sample if the initial sample is not adequate.

PATIENT CONFIDENTIALITY AND GENETIC COUNSELING

It is recommended that I receive genetic counseling before and after having this genetic test. I can find a genetic counselor in my area at www.nsgc.org. Further testing or additional consultations with a healthcare provider may be necessary.

To maintain confidentiality, test results will only be released to the referring healthcare provider, the ordering laboratory, to me, to other healthcare providers involved in my care, diagnosis and treatment, or to others with my consent or as permitted or required by law. Federal laws prohibit unauthorized disclosure of this information. More information can be found at: www.genome.gov/10002077

INTERNATIONAL SAMPLES

If I reside outside the United States, I attest that by providing a sample for testing, I am not knowingly violating any export ban or other legal restriction in the country of my residence.

SAMPLE RETENTION

After testing is complete, my sample may be de-identified and be used for test development and improvement, internal validation, quality assurance, and training purposes. **Elite Clinical Laboratory** will not return DNA samples to you or to referring healthcare providers, unless specific prior arrangements have been made. I understand that samples from residents of New York State will not be included in the de-identified research studies described in this authorization and will not retain them for more than 60 days after test completion, unless specifically authorized by my selection. The authorization is optional, and testing will be unaffected if I do not check the box for the New York authorization language. **Elite Clinical Laboratory** will not perform any tests on the biological sample other than those specifically authorized.

DATABASE PARTICIPATION

De-identified health history and genetic information can help healthcare providers and scientists understand how genes affect human health. Sharing this de-identified information helps healthcare providers to provide better care for their patients and researchers to make new discoveries. **Elite Clinical Laboratory** shares this type of information with healthcare providers, scientists, and healthcare databases. **Elite Clinical Laboratory** will not share any personally identifying information and will replace the identifying information with a unique code not derived from any personally identifying information. Even with a unique code, there is a risk that I could be identified based on the genetic and health information that is shared. **Elite Clinical Laboratory** believes that this is unlikely, though the risk is greater if I have already shared my genetic or health information with public resources, such as genealogy websites.

EXOME/GENOME SEQUENCING SECONDARY FINDINGS

Applicable Only for Full Exome Sequencing and Genome Sequencing Tests. • Does not pertain to Xpanded® or Slice tests

As many different genes and conditions are analyzed in an exome or genome sequencing test, these tests may reveal some findings not directly related to the reason for ordering the test. Such findings are called "incidental" or "secondary" and can provide information that was not anticipated.

Secondary findings are variants, identified by an exome or genome sequencing test, in genes that are unrelated to the individual's reported clinical features.

The American College of Medical Genetics and Genomics (ACMG) has recommended that secondary findings identified in a specific subset of medically actionable genes associated with various inherited disorders be reported for all probands undergoing exome or genome sequencing. Please refer to the latest version of the ACMG recommendations for reporting of secondary findings in clinical exome and genome sequencing for complete details of the genes and associated genetic disorders. Reportable secondary findings will be confirmed by an alternate test method when needed.

WHAT WILL BE REPORTED FOR THE PATIENT? - All pathogenic and likely pathogenic variants associated with specific genotypes identified in the genes (for which a minimum of 10X coverage was achieved by exome sequencing or a minimum of 15X coverage was achieved by genome sequencing), as recommended by the ACMG.

WHAT WILL BE REPORTED FOR RELATIVES? - The presence or absence of any secondary finding(s) reported for the proband will be provided for all relatives analyzed by an exome or genome sequencing test.

LIMITATIONS - Pathogenic and/or likely pathogenic variants may be present in a portion of the gene not covered by this test and therefore are not reported. The absence of reportable secondary findings for any particular gene does not mean there are no pathogenic and/or likely pathogenic variants in that gene. Pathogenic variants and/or likely pathogenic variants that may be present in a relative, but are not present in the proband, will not be identified, or reported. Only changes at the sequence level will be reported in the secondary findings report. Larger deletions/duplications, abnormal methylation, triplet repeat or other expansion variants, or other variants not routinely identified by clinical exome and genome sequencing will not be reported.

FINANCIAL AGREEMENT AND GUARANTEE - For insurance billing, I understand and authorize **Elite Clinical Laboratory** to bill my health insurance plan on my behalf, to release any information required for billing, and to be my designated representative for purposes of appealing any denial of benefits. I irrevocably assign to and direct that payment be made directly to I understand that my out-of-pocket costs may be different than the estimated amount indicated to me by **Elite Clinical Laboratory** as part of a benefit investigation. I agree to be financially responsible for any and all amounts as indicated on the explanation of benefits issued by my health insurance plan. If my insurance provider sends a payment directly to me for services performed by **Elite Clinical Laboratory** on my behalf, I agree to endorse the insurance check and forward it to **Elite Clinical Laboratory** within 30 days of receipt as payment towards **Elite Clinical Laboratory** claim for services rendered.

MEDICARE

A completed Advance Beneficiary Notice (ABN) is required for Medicare patients.

DIGITAL PATIENT LETTER CONSENT

- Applicable Only for Commercial Insurance
- Estimate is provided by your health insurance company and therefore NO estimate will be sent for any orders placed with federal or state-funded insurance plans (e.g. Medicare, Medicaid, Tricare, etc.), institutional bill, or patient bill (self-pay).

To provide you with the estimated out-of-pocket expenses related to your test, **Elite Clinical Laboratory** will send you an email and/or text with the link to access your personalized Digital Patient Letter.

In order to send this information, we need your consent and agreement to the following items:

- 1. can use your email address or mobile phone number solely for the purpose of **Elite Clinical Laboratory** sending your estimated financial obligation. Text message data rates may apply, is not responsible for undelivered messages due to incorrect or illegible contact information.
- 2. will send you an email and/or text message containing a link to view your personalized Patient Letter that includes the test out-of-pocket estimate. The link is time-sensitive and will only be available for 72 hours from the time the message is sent. In order to view the estimate, you must click the link in the message.
- 3. If you take no action, **Elite Clinical Laboratory** will assume that you agree to move ahead with testing and will bill your health insurance. You can approve testing with insurance, switch to self-pay, or cancel the test via the link within the given 72-hour window. In turn, **Elite Clinical Laboratory** if receives your sample(s) and the billing method hasn't been changed, or the test hasn't been cancelled, we will move ahead with testing as ordered, and you will be responsible for any out-of-pocket costs for the completion of the test(s).

STOP Patient Signature

I hereby assign all rights and benefits under my health plan and all rights and obligations that I and my dependents have under my health plan to Elite Clinical Laboratory its assigned affiliates and authorized representatives for laboratory services furnished to me by Elite Clinical Laboratory I irrevocably designate, authorize and appoint Elite Clinical Laboratory or its assigned affiliates and their authorized representatives as my true and lawful attorney-in-fact for the purpose of submitting my claims, obtain a copy of my health plan document, Summary Plan Description, disclosure, appeal, litigation or other remedies in accordance with the benefits and rights under my health plan and in accordance with federal or state laws. If my health plan fails to abide by my authorization and makes payment directly to me, I agree to endorse the insurance check and forward it to Elite Clinical Laboratory immediately upon receipt. I hereby authorize Elite Clinical Laboratory its assigned affiliates and authorized representatives to contact me or my health Plan/administrator for billing or payment purposes by phone, text message, or email with the contact information that I have provided to Elite Clinical Laboratory, in compliance with federal and state laws. Elite Clinical Laboratory, its assigned affiliates and their authorized representatives may release to my health plan administrator, my employer, and my authorized representative my personal health information for the purpose of procuring payment of Elite Clinical Laboratory and for all the laboratory services. I understand the acceptance of insurance does not relieve me from any responsibility concerning payment for laboratory services and that I am financially responsible for all charges whether or not they are covered by my insurance.

Signature of Patient or Patient Representative / Relationship to Patient

STOP ORDERING PHYSICIAN SIGN HERE Physician must only order tests that are medically necessory for the diagnosis or treatment of a patient

I attest that this test is medically necessary for the diagnosis or detection of a disease or disorder and that the results will be used in medical management and care decisions for the patient. Furthermore, all information on this Requisition Form is true to the best of my knowledge. I agree to provide the Care Plan notes and Letter of Intent for this order if the insurance requests the lab to gather the medical necessity for any reason

Ordering Physician Signature

Date:

Date: